SYSTEM**X**

BUSINESS MANAGEMENT PLATFORM

SystemX is an all-in-one, cloud-based business management platform.
It allows business owners, consultants, operations managers and project managers to manage projects, expenses, time sheets, document signing, payroll distribution, client data, files, invoicing and orders all from one, fully customizable platform.

Address Book: Utilize the CRM capabilities of the BMP by managing client data, generating reports, and keeping track of suppliers, contractors and users

Project Management: Create a project, define scope & milestones, assign priority & PM, add notes, and share with others.
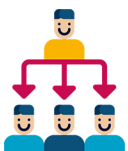Color code by importance and deadlines.

Time Sheets: Track time spent on projects (billable and internal). Manager can review and approve Time Sheets. Export time report into accounting system.

Expenses: Track personal expenses. Upload receipts. Record Cash Advance. Foreign exchange, and local taxes. Allocate to General Ledger accounts

Files: Save files and documents in the cloud. Sync SystemX files with laptop. Assign multi-level permissions to files and folders

Teams: Create organizational flow charts between project teams or cross functional team members as assigned by the project manager. Manage team members as project progresses.

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Reports: Generate reports on expenses, scheduled execution of tasks, client data, historical or real time reports to be entered in accounting software

Quotes: Issue quotes in minutes and send to clients for electronic approval and signing. Use built-in Product Catalog from the Admin section. Multiple currencies & international taxation supported.

Third Party Integrations: Maximizer CRM, Zappier, MS Office 365 (SharePoint, Calendar, Mailbox) Sisense Insights, QuickBooks Desktop, Sage 50, Moneris, and SalesForce

Bookings: Ability to book meetings in a shared calendar (Microsoft Office 365). Set reminders, and convert meetings into time sheet billable hours.

Customer Orders: Approved quotes can be converted into manual or automatic orders. These orders can be integrated with your eCommerce portal to streamline order fulfillment

Purchase Orders: Track and approve all expenditures. Create Purchase orders to charge clients including tracking of all procurement costs

e-Document Signing: Use this module to sign off on orders, invoices and contracts within our Business Management Platform, without having to send to an external application

Invoices: Convert time sheets, purchase orders and expenses into an invoice. Export SystemX invoices directly to your accounting software.

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Driving Your Business Forward